

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

SEAT SACK, INC.,

Plaintiff,

-against-

CHILDCRAFT EDUCATION CORP.; US OFFICE
PRODUCTS COMPANY; US OFFICE
PRODUCTS NORTH ATLANTIC DISTRICT,
INC.; and SCHOOL SPECIALTY, INC.,

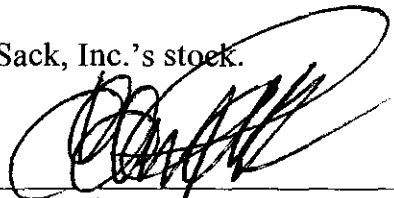
Defendants.

PLAINTIFF'S
STATEMENT
PURSUANT TO
FED. R. CIV.
P. 7.1(A)

07-CV-3344
(RJH)(DFE)

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, which provides that a nongovernmental corporate party to an action or proceeding in a district court must identify any parent corporation and any publicly held corporation that owns 10% or more of its stock or else state that there is no such corporation, plaintiff, Seat Sack, Inc., by and through its undersigned counsel, states as follows. Plaintiff, Seat Sack, Inc., is a foreign corporation that has no parent corporation, and no publicly held corporation owns 10% or more of Seat Sack, Inc.'s stock.

Dated: May 22, 2007


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